medirect
Think ahead. Bank ahead.

ASSET TRANSFER FORM A

Client number(s)/ username (if applicable):

Please complete this form and send it via email to info@medirect.be if you are not yet a client with MeDirect. We will then analyze the transfer of your assets from your existing broker to MeDirect. If you are an existing client with MeDirect, please send the completed form via secure message.

1. Complete the table below with the information for the assets that you would like to transfer and send this together with a statement of holdings from your current broker. Make sure your full name, account number, ISIN codes and book cost together with original purchase date are visible.
2. MeDirect will perform a preliminary check to determine whether we can accept all such assets into your MeDirect account. We reserve the right to decline the transfer of assets if we are currently not able to include them in our universe of tradable financial instruments.
3. If you are already a client we will inform you by secure message which assets can be transferred. Potential clients will be informed via email.
4. With our reply we will include Asset Transfer Form B. This form needs to be completed, signed and sent back to us to start the transfer process.

ASSET NAME	ISIN CODE	MARKET OF EXCHANGE *	CURRENCY

* Please specify the market where the stocks and ETFs are traded (e.g. Euronext Brussels, Nasdaq etc).

MeDirect Bank SA (the “Bank”) shall process the personal data provided above and any other data which the data subject subsequently gives to the Bank in any manner strictly in accordance with the applicable data protection legislation then in force (including Regulation (EU) 2016/679 of the European Parliament and of the Council of 27 April 2016 commonly known as the ‘General Data Protection Regulation’) and in accordance with the Bank’s Privacy Notice as may be updated from time to time, which is accessible from Privacy Notice: Privacy Policy.